

Commercial & Financial Concepts

For Marketing Teams

The best marketing teams understand how marketing creates value for the organisation and impacts the bottom line. Such teams can understand what drives the business and can talk confidently and knowledgeably about costs, revenue, profit and margins and know which levers they can pull to impact company performance.

Whilst these teams seek to play a more influential role across organisations - we can often lack credibility due to our knowledge of commercial and financial concepts.

Highly interactive and practical, the program provides a forum for you to wrestle with the concepts so you and your team can walk away with the confidence to start applying the learning from day one.

- Delivered on a days and times that suits your team
- Held over 2 full days or 4 half days
- Onsite or in-house

course content

01/the changing role of marketing

 A look at the evolving role of marketing and the imperative to increase financial literacy and commercial acumen

02/ the changing role of marketing and the role of finance within the organisation

 A closer look at the evolving role of finance and the mindset of the CFO

03/ finance concepts & marketing's impact on the P&L

- Learn basic financial concepts like CAPEX, profit, margin and others.
- Understand how to read and interpret key financial reports
 (balance sheet / P&L and cash flow) and marketing's ability to influence company performance

04/ demonstrating the value of marketing

 Understand how to measure and report on marketing performance

05/ securing investment to power growth

 Learn how to build a compelling business case, secure investment and demonstrate return for key areas of investment like MarTech, websites and NPD

06/ effectively partnering with finance to win

 Understand how to build strong and productive working relationships with one of your key business partners

07/ budget management fundamentals

 Learn how to effectively plan and forecast revenue and costs, as well as how to effectively manage and maintain the marketing budget ongoing

who is this program for?

The program is designed for working marketing and digital professionals who are apart of a team



Teams who

Lack commercial and financial

confidence



Want to effectively measure marketing performance and use data to adapt their strategy and plan

Teams who



Teams whoAre struggling to convey the value of marketing to the organisation

about the facilitators



Teresa Sperti





Melissa Bugge



Teresa is the Founder and Director of Arktic Fox, a digital and marketing transformation advisory and learning organisation and Non-Executive Director of BIG4 Holiday Park.

Prior to establishing her own business, Teresa was the Chief Marketing, Data and Product Officer for World Vision spearheading digital and marketing transformation. She has a breath of experience across various industry verticals including automotive, finance, marketplaces, retail and NFP and has held executive roles at Officeworks, Coles and realestateVIEW.com.au.

Teresa's possesses deep expertise and knowledge in data, digital and customer experience and was named in the top 20 CMOs in Australia in 2018 which recognises Australia's most innovative and effective marketing leaders in the country.

Melissa Bugge is a Finance and Strategy professional, she has over a decade of experience working in both large complex organisations (such as World Vision and Monash Health) and medium sized enterprises in the international development and health areas of the broader NFP sector.

Melissa holds an Executive MBA from Melbourne Business School and is currently undertaking her CPA. Melissa's core competencies include strategic finance business analysis, performance culture and reporting, strategy development and metrics, and building commercial capability.

Melissa is passionate about designing and implementing solutions that are commercial and people centric.

past participants of our programs

















pricing and number of participants

Arktic Fox recommends a minimum of 4 participants in order to get the most out of an in-house training experience.

Pricing is dependent on the number of attendees and the level of customisation. To find out more contact us to discuss your individual needs.

FAQs

Will I need to undertake any work outside of the program?

Yes team members will be provided with an exercise to complete which will take 30 - 45 minutes of your time. Prior to course commencement team members will also be required to undertake a small amount of pre-work - this will take 30 minutes.

What tools will I be provided with?

You will be provided with an investment canvas to help guide development of business cases ongoing.

What is the minimum number of attendees

We recommend there is a minimum of 4 attendees to run a dedicated program for a team. This will ensure there is enough diversity of thought in the room to stimulate learning and enhance the training experience.

What tools will I be provided with?

You will be provided with an investment canvas to help guide development of business case in the program and moving ahead

Which countries and states do you operate within?

In-house training can be arranged for those in Australia and New Zealand.

What is the cost to hold the training in-house for my team?

In-house training costs are dependent on the size of your group.

Please contact us at hello@arkticfox.io to discuss group pricing.

